

50/30/20 Budget Planner

The simple rule: 50% of income to needs, 30% to wants, 20% to savings and debt.

MONTHLY INCOME

SOURCE	AMOUNT
Main income	
Other	
Total income	

NEEDS — 50%

EXPENSE	AMOUNT
Rent / mortgage	
Groceries	
Utilities	
Transport	
Insurance	
Minimum debt payments	
Total	

WANTS — 30%

EXPENSE	AMOUNT
Dining out	
Entertainment	
Shopping	
Hobbies	
Subscriptions	
Total	

50/30/20 Budget Planner (cont.)

SAVINGS & DEBT — 20%	
GOAL	AMOUNT
Emergency fund	
Savings	
Extra debt payment	
Investments	
Total	